MINUTES

UTAH BOARD OF ACCOUNTANCY OCTOBER 24, 2001

I. OLD BUSINESS:

None

II. PENDING BUSINESS

None

III. ADMINISTRATIVE BUSINESS:

- 1. Meeting was called to order at 1:00 P.M.
- 2. Board members present: Larry Deppe, Mark Stevens, Robert, Roy Maxwell and Ruth

Potkins

Board members absent:

- 3. Others present: Don Winkler, UACPA; Dan S. Jones, Bureau Manager; Ann Naegelin, Board Secretary.
- 4. The minutes of the last meeting were read and approved.

IV. NEW BUSINESS:

1. HEARINGS:

None

2. APPOINTMENTS:

1:30 p.m. Ron Mickelson

Mr. Mickelson met to discuss his firm registration application. His firm is a tax practice. He explained his relationship with Mr. Burke. He was working with Mr. Burke on a contract basis. Any financial statements he completed were issued using Mr. Burke's letterhead. He thought that Mr. Burke was licensed. Mr. Mickelson explained that he already has a firm registered that is subject to peer

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review. Ron Mickelson & Associates was approved for licensure.

3. DISCUSSION ITEMS:

NASBA Annual Meeting

Mr. Bowen discussed the NASBA Annual Meeting. There will be a Regional meeting held here in December. NASBA will pay for one board member and an administrator to attend. They discussed whether or not current state statutes would allow for computerized exams. There will be a draft of the agreement between Prometrics, NASBA and AICPA available by December 9, 2001. The cost of the exam was discussed. Peer Review was discussed. There is a state that may have a lawsuit filed against them if they deny a person licensure due to Peer Review. The firm has one compilation client who will not allow the financial information to be made available. Continuing education was discussed. Bowen reported on the ethics break out session. The AICPA no longer has any task forces independence. NASBA voted on a dues increase. Fund is used for travel costs so boards can be funded to attend meetings.

5. RECONSIDERATIONS:

None

6. NEW APPLICATIONS:

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Anderson, Richard P.

Bartholomew, Glenn R.

Copeland, Kyle J. Fairbanks, Aleta H. Halling, Bryan P. Jeppesen, Kenneth D.

Larson, Jared B.

Peterson, John D. Rollins, Colby

Stringham, Talon Willis, Eli J. Wright, Heather

CPA licensure approved.

CPA licensure approved pending receipt of AICPA

ethics score.

CPA licensure approved. CPA licensure approved. CPA licensure approved.

CPA licensure approved upon verification of 43 more hours of accounting experience.

licensure approved pending receipt of AICPA Ethics score.

CPA licensure approved.

CPA licensure approved pending receipt of AICPA Ethics score.

CPA licensure approved. CPA licensure approved. CPA licensure approved.

REINSTATEMENT APPLICATIONS:

Bybee, David B.

Harlow, David G Koyle, Gregory L. Riter, Kenneth B. Sumsion, Scott

Approved pending receipt of ethics score.

Approved for reinstatement. Approved for reinstatement. Approved for reinstatement.

FIRM REGISTRATIONS APPROVED:

State Tax Consultants Treveller & Company

7. MEETING WAS ADJOURNED AT: 2:55 P.M.

8. NEXT MEETING SCHEDULED FOR:

NOVEMBER 28, 2001

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DAT	E APPROVED	DATE	APPROVED

CHAIRPERSON BUREAU MANAGER
UTAH BOARD OF ACCOUNTANCY DIVISION OF OCCUPATIONAL &
PROFESSIONAL LICENSING